



3/20

Subscriber-Create Client

Customer Name:		Login	Name:	
Alternate Name:			ssword:	
Contact Name:		Verify Pa	ssword:	`
Valid	Login and Passw	ord characters are:(
Address:		Payment	Terms:	
Line Two:		Publicize	my info	rmation:
City:		State: \(\)		Zip/Postal:
Country:		Tax Exer	npt ID:	
County:			·	
Voice Phone:				
E-Mail Address:				
Fax Number:		····		
Business Type:	Automotive	V		
	Billing - Click	to copy above inform	mation	Сору
Main Location:	Main Office			
Billing Name:		·		
Address:				
Line Two:				
City:		State:		Zip/Postal:
Country:				
County:				
Voice Phone:		***************************************		
E-Mail Address:				
Fax Number:				
		Undate		FIC 3A



ect
70
בׁ.
믣
W
ate/
Crec

INC	ISC ISC
Industries,	Industries.
Tech	Tech
New	New
Client:	<u>ö</u>
ਤਿੰ	

Subscriber: Demo Vendor

Location: Stamford

>	
contract:	Name Here:
men a ppr	Contract
or blank to add	New (
Contract o	
Select	

Fxniration Date:

Start Date: 8/7/2003 Expiration Date:

Does this Contract/Project have Recurring Periods?: IN

Use this Contract/Project for this Location Only?: IY
Is this Contract/Project Pre Approved?: IN

Select the Period Time:

Free Units per Period: 0 What is the maximum Carry Over + free Units: 0

Cut off Hours: 10

Addition to Rate After Cut Off \$: 10

				Auto G	e	Auto Gen Invoice: ✓ A	\triangleright	Amount	↔	0
--	--	--	--	--------	---	-----------------------	------------------	--------	----------	---

Display at Billing:

Tax Percent:

Description:

Update

FIG.3B

Active



	Subscriber: Demo Vendor	Stamford	
	Subscriber:	Location:	Þ
ireate/Edit Billing Rate			
ate/Edit B			Select a Task to Billing:
Cre	읫	읫	a Tas
	Client: New Tech Industries, INC	New Tech Industries, INC	Select
	Tech	Tech	
	New	New	
	Client:	Bill To: 1	

Include Selected Task in Limit: [Control the list of assigned Rates for: Marlene Consultant Client Limit: New Tech Industries, INC [▼]

Click Here to view all assigned rates for all Staff.

Bill Rate General Task Stamford Location New Tech Industries. Client

Pay Rate \$100.00

Active Note: Check the applicable option(s) below. Options are inclusive. \$75.00 Make Rate Changes Below

Selected Client Only: Selected Location Only: Selected Task Only:

Apply to all Clients: O
 Apply to all Locations: O
 Apply to all Tasks: O

4. Apply to all Staff:

Selected Staff Only:

<u></u>
₩₩
Rate Rate
Billing Staff

	0		
Default Rate \$:	Tax Percent (.00):	Expiration:	

Effective Date: 18/7/2003

FIG.3C



Subscriber-Create Staff

				Gender: Female
First Name:	Last Name:	Full Name	Social Security:	Gender.

AUTHORIZATION
Login Name:
Login Password:
Confirm Password:

	Female 🔻	
Security:	Gender:	Completed:
Social		vel 0

	0	N/A
Education Level Completed:	Salary Required (WK\$)	Requesting Position:

Speciality: IN/A

Update

New Tech Industries, INC ▼

Affiliate Client:

FIG.3D



7/20 Assign/Create Billing Task

CLIENT NAME: New Tech Indu		
	d Tasks To All Clients	
Accounting	Available Tasks Below	V
cashier		▽
Clerical		V
Database development	t	
dishwasher		
Emerg After Hours	5	
Filing		V
General		V
General Duties		
Lawn Care		
MKT Consulting		
My Task		
Network		
Network Support		
Networking		
New Test Task		,
opinion		V
PC Desktop Work		
PC Support		
Programming		V
Server Networking		
SYS Assessment		
System Setup		
Taxes		
Translating		
Tutor		
zujqxziq	Assign	FIG.3E

◀ ▶



Time Billing Entry

Client: New Tech Industries, INC Bill To:

New Tech Industries, INC

Subscriber: Demo Vendor

Location: Stamford

Select Staff: Blank Check 🕶

D Task Date 8/7/2003

Units Total:

Free:

Contract/Project: Demo Vend P/A ▼

Select Task: General

Minutes: 08 ▼

Start Hour: 06AM

Minutes: 09 ▼ End Hour: 09AM ▼

Billing Description

Reviewed user specification sent to me Select a description starter below Reviewed user specification sent to me

Enter

FIG.4A



9/20

Paj.

Action Submit

Status Open PA

Client: New Tech Industries, INC New Tech Industries, INC Bill To:

Other Billing/OneTime Billing Entry

Subscriber: Demo Vendor Location: Stamford

Units

Bill Date

8/7/2003

Contract/Project: Demo Vend P/A ▼

Tax Percent Description Unit Cost

FIG.4B

Create

Bill Administrator

Location Stamford New Tech Industries.

Client

Date 5/1/2002

問意

Type ™

Items

New Report

FIG.4C



Subscriber Invoice Creator

Client: New Tech Industries, INC New Tech Industries, INC Bill To:

Subscriber: Demo Vendor

Location: Stamford

Invoice Date: 18/1/2003

Invoice Type: | AR |

Due Date: \(8/31/2003 \)

What is being add? Accounts Receivable

PO Code:

Which account will be paid? | Accounts Receivable

Retainer:

Create

FIG.4D

Subscriber Invoice Processing - Post

Subscriber: Demo Vendor

Stamford

Location:

Client: New Tech Industries, INC

New Tech Industries, INC

Bill To:

Items Invoice Total \$371.00

New Tech Industries.

Invoice 8/1/2003

Client

Post Post Status Open

Delete

Print

FIG.4E

Delete

Subscriber Invoice Processing - Cancel Post

Client: New Tech Industries, INC New Tech Industries, INC Bill To:

Subscriber: Demo Vendor

Location: Stamford

Invoice Maintenance

Invoice Total

Status Inv/Open

Post Cancel

Print Print

FIG.46

To Date: | 8/7/2003

Required date format: (mm/dd/yyyyy)

From Date: 18/1/2003

View Report

Select Date Range

FIG.4F

Billing/ Invoice Reporting

Select Report Criteria

Client Name: INew Tech Industries, INC ▼

Select Location

▶

Location Name: | Stamford

Items

New Tech Industries, INC

Invoice T105

\$371.00

10 Processing Blvd.				
P.O. Box 1010				
Westmoreland PA 12345				
Client				
New Tech Industries. INC				
233 Bruce Park Avenue				
Suite #202				
Greenwich CT 06830		-	CT 06830	
Location: Stamford				
Staff: Marlene Consultant				
Date Start End Units Free	Free Units Approved By		Time Units	Line Total
Billable Task General				
08/12/2003 0.00	00 CTR Demo Vend P/A	end P/A	2.00	\$212.00
Overage Units: 0.00 Overage Rate:	\$0.00	Overage Total:	\$0.00	
vith new f		,		
Total General 2.00 0.00	00		2.00	\$212.00
Stamford 2.00 0.00	0		2.00	\$212.00
Total Units: 2.00 0.00	Q		2.00	\$212.00

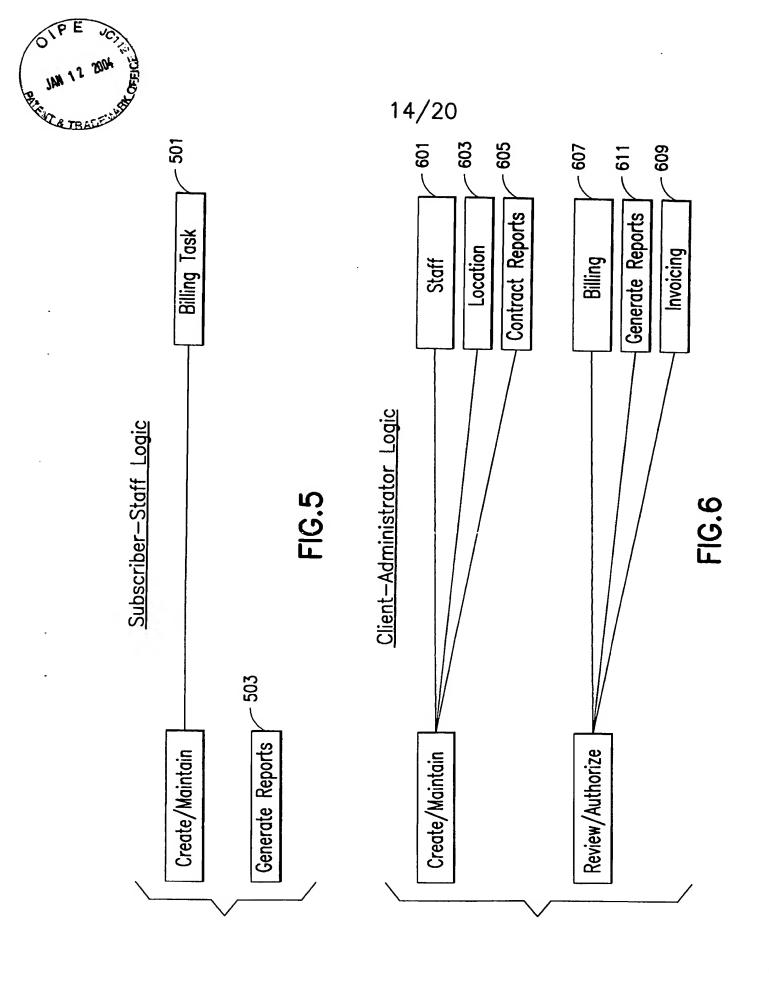
FIG.4H



	Subscriber: <u>Demo Vendor</u> Location: <u>Stamford</u>	Balance: \$ 268.00 Balance: \$ 371.00	Amount Paid Payment Date 8/12/2003	8/12/2003
Invoice Keport		Paid: \$50.00 Paid: \$0.00	Check Number	
	Client: New Tech Industries, INC Bill To: New Tech Industries, INC	Edit/Update 1103 Inv Total: \$318.00 F 7105 Inv Total: \$371.00 F	GL Account Inv Number Accounts Receivable ▼ T102 ▼	Accounts Receivable ▼ T102 ▼

FIG. 41

APPLY PAYMENT





15/20 Billing Administration

Review	Data	Approve All	Location Name	Vend/Staff Item	Status	Print
Review	9/26/2002	Approve All	Stamford	Tony Falco 2	Submitted	
Review	10/9/2002	Approve All	Stamford	Hervon Porter 1	Submitted	Γ
Review	10/2/2002	Approve All	Stamford	Hervon Porter 2	Submitted	_
Review	11/2/2002	Approve All	Old Greenwich	Tony Falco 1	Submitted	_
Review	11/3/2002	Approve All	Stamford	Tony Falco 1	Submitted	
Review	11/9/2002	Approve All	Old Greenwich	Tony Falco 1	Submitted	
Review	11/7/2002	Approve All	Cos Cob	Hervon Porter 2	Submitted	
Review	11/21/2002	Approve All	Stratford Corp. Ofc	Tony Falco 1	Submitted	Γ
Review	11/2/2002	Approve All	Old Greenwich	Tony Falco 1	Submitted	
Review	12/1/2002	Approve All	Stratford Corp. Ofc	Hervon Porter 1	Submitted	Γ-
Review	1/2/2003	Approve All	Stratford Corp. Ofc	Hervon Porter 2	Submitted	<u> </u>
Review	1/14/2003	Approve All	Stratford Corp. Ofc	Hervon Porter 1	Submitted	
Review	2/20/2003	Approve All	Stamford	Hervon Porter 1	Submitted	
Review	2/20/2003	Approve All	Stamford	Hervon Porter 1	Submitted	
Review	2/20/2003	Approve All	Stamford	Hervon Porter 1	Submitted	Г
Review	2/20/2003	Approve All	Stamford	Hervon Porter 1	Submitted	
Review	2/24/2003	Approve All	Stamford	Hervon Porter 1	Submitted	
Review	3/1/2003	Approve All	Stamford	Hervon Porter 1	Submitted	

VIEW REPORT

FIG.7A



Invoice Administration

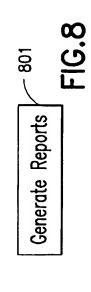
Print	Print	Print
Status	Inv/0pen	Inv/0pen
Items		-
Inv Total	\$371.00	\$17.00
Subscriber	Demo Vendor	Kye Technologies
Invoice	1103	<u>K631</u>

FIG.7B

SC
Industries,
Tech
New
For
History
Invoice

Invoice Date	Invoice #	Time	<u>Other</u>	Taxes	Payment	
Subscriber Name: Demo Vendor						•
08/01/2003	T105	\$350.00	\$0.00	\$21.00		20 87.73
Vendor Total: Demo Vendor		\$350.00	\$0.00	\$21.00		
New Tech Industries, INC	148	\$350.00	\$0.00	\$21.00		\$371.00
Grand Total:		\$350.00	\$0.00	\$21.00		\$371.00
	L	IG. 7D				

Client - Staff Logic



OFF JOY TON THE

			17/	/20		۵			<u>d</u> .				T
					Approved By	CTR Demo Vend P			CTR Demo Vend P				
					Line Total	\$212.00			\$106.00			\$300.00 \$318.00	471000
					Total	\$200.00	\$0.00		\$100.00	\$0.00		\$300.00	\$700 00
Detail					Z	\$12.00	Overage Total: \$0.00		\$6.00	Overage Total:		\$18.00	4000
Billing Detail					Jnits Cost	\$100.00	Overa		\$100.00	Overag			
	ę,	0		+41	Free Units Units Cost	0.00	\$0.00		0.00	\$0.00		0.00	000
	PA 12345	CT 06830		sultan			: Rate:	"		Rate:	တ		
	۵۲			Staff: Marlene Consultant	Units	2.00	0.00 Overage Rate:	file serven	1.00	0.00 Overage Rate:	file server	3.00	7
		es, INC renue	ord	? Marle	End		0.00	new r	-	0.00	h new	ultant	740
Já	idor sing Blvc 1010 and	Industrie Park Av 2	Stamf	Stafi	Start	•	Units:	network with		Units:	network wit	Marlene Consultant	Ctambard
Subscriber	Demo Vendor 10 Processing Blvd. P.O. Box 1010 Westmoreland	Client New Tech Industries, INC 233 Bruce Park Avenue Suite #202 Greenwich	Location: Stamford		Date	08/10/2003	Overage Units:	Configured network with new file servers	08/13/2003	Overage Units:	Configured network with new file servers	Marlei	

FIG.7C



18/20

STATUS: OPEN
SECURITY CLASSIFICATION SCHEME:

S-A: Y S-S: Y*1

C-A: N C-S: N

*1-ACCESS LIMITED TO SUBSCRIBER-STAFF MEMBER(s) THAT CREATED/ADDED TO THE BILL

INVOKE MESSAGING LOGIC TO NOTIFY SUBSCRIBER— ADMINISTRATOR (AND/OR OTHER DESIGNATED PARTY OF SUBSCRIBER) OF REJECTION OF BILL

STATUS: REJECTED
BY CLIENT

SECURITY CLASSIFICATION SCHEME:

S-A: Y S-S: Y*1

C-A: Y

C-S: Y*2

*1-ACCESS LIMITED TO SUBSCRIBER-STAFF MEMBER(s) THAT CREATED/ADDED TO THE BILL

*2-ACCESS LIMITED TO CLIENT-STAFF
MEMBER(S) DESIGNATED BY
CLIENT-ADMINISTRATOR

FIG.9A

FIG.9A

FIG.9B

FIG.9

19/20

BILL STATUS/SECURITY CLASSIFICATION

FIG.9B

